

| <b>RECONCILIATION OF SHARE CAPITAL AUDIT</b> |                                                                       |           |         |
|----------------------------------------------|-----------------------------------------------------------------------|-----------|---------|
| Scrip code*                                  | 519604                                                                |           |         |
| NSE Symbol                                   |                                                                       |           |         |
| MSEI Symbol                                  |                                                                       |           |         |
| ISIN                                         | INE565E01016                                                          |           |         |
| Name of the company*                         | Suryo Foods & Industries Limited                                      |           |         |
| <b>Registered office address</b>             |                                                                       |           |         |
| Registered office address*                   | Plot No. A. 54/1 & A. 55/1, Nayapalli, Baramunda, Bhubaneswar- 751003 |           |         |
| Registered office state*                     | Odisha                                                                |           |         |
| Registered office city*                      | Bhubaneswar                                                           |           |         |
| Registered office district*                  | Khurda                                                                |           |         |
| Registered office pin code*                  | 751003                                                                |           |         |
| Registered office contact number*            | ISD Code*                                                             | STD Code* | Number* |
|                                              | +911                                                                  | 0674      | 2564770 |
| Registered office fax                        |                                                                       | 0674      | 2562083 |
| Registered office country*                   | INDIA                                                                 |           |         |
| Registered office website                    | www.dhamraftwz.com                                                    |           |         |
| Registered office email                      | suryofoods.industries@gmail.com                                       |           |         |
| <b>Correspondence address</b>                |                                                                       |           |         |
| Same as above                                | Yes                                                                   |           |         |
| Correspondence address                       |                                                                       |           |         |
| Correspondence state                         |                                                                       |           |         |
| Correspondence city                          |                                                                       |           |         |
| Correspondence district                      |                                                                       |           |         |
| Correspondence pin code                      |                                                                       |           |         |
| Correspondence contact number                | ISD Code                                                              | STD Code  | Number  |
|                                              |                                                                       |           |         |
| Correspondence fax                           |                                                                       |           |         |
| Correspondence country                       |                                                                       |           |         |
| Correspondence email                         |                                                                       |           |         |
| Reporting quarter*                           | 31-03-2018                                                            |           |         |
| Face value*                                  | 10                                                                    |           |         |

| <b>Stock Exchange Details :</b>                                         | <b>Name of stock Exchange</b> | <b>Listed Capital</b> | <b>% Of total issued capital</b> |
|-------------------------------------------------------------------------|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd                       | 3960000               | 100                              |
| Remarks                                                                 |                               |                       |                                  |

| <b>Capital Details :</b>                                                          |                  |                           |
|-----------------------------------------------------------------------------------|------------------|---------------------------|
|                                                                                   | Number of shares | % Of total issued capital |
| Issued capital*                                                                   | 3960000          |                           |
| Listed capital (BSE) (As per company records)*                                    | 3960000          | 100                       |
| Held in dematerialised form in CDSL*                                              | 154681           | 3.91                      |
| Held in dematerialised form in NSDL*                                              | 2242199          | 56.62                     |
| Physical*                                                                         | 1563120          | 39.47                     |
| Total no.of shares*                                                               | 3960000          | 100                       |
| Reasons for difference if any, Between issued capital and listed capital*         | 0                |                           |
| Reasons for difference if any, Between issued capital and total number of shares* | 0                |                           |
| Reasons for difference if any, Between listed capital and total number of shares* | 0                |                           |

|                                                                                                                       |    |
|-----------------------------------------------------------------------------------------------------------------------|----|
| <b>Certifying the details of changes in share capital during the quarter under consideration as per Table below :</b> |    |
| Whether changes during the quarter*                                                                                   | No |

|                                                                                                              |     |
|--------------------------------------------------------------------------------------------------------------|-----|
| Register of members is updated*                                                                              | Yes |
| If not, Updated upto which date                                                                              |     |
| Reference of previous quarter with regards to excess dematerialised shares,If any.                           |     |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA  |
| If not, Reason why ?                                                                                         |     |

| <b>Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay</b> |                 |               |                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------|-------------------|
| Total no.of demat requests                                                                                                                                | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days*                                                                                                                                  | 0               | 0             | 0                 |
| Pending for more than 21 days*                                                                                                                            | 0               | 0             | 0                 |
| Remarks                                                                                                                                                   |                 |               |                   |

| <b>Compliance Officer Details</b> |                                          |
|-----------------------------------|------------------------------------------|
| Name of the compliance officer*   | Santanu Kumar Gantayat                   |
| Designation*                      | Company Secretary Cum Compliance Officer |
| Membership Nos                    | 42622                                    |
| Telephone no.*                    | 0674-2564770                             |
| Fax no.                           | 0674-2562083                             |
| E-mail id*                        | suryofoods.industries@gmail.com          |

| <b>Certifying Auditor Details</b>                                                             |                                                                     |
|-----------------------------------------------------------------------------------------------|---------------------------------------------------------------------|
| CA/CS*                                                                                        | Company secretary                                                   |
| Name of certifying auditor*                                                                   | Saroj Kumar Ray                                                     |
| Date of issue of report*                                                                      | 14-04-2018                                                          |
| Address*                                                                                      | Plot No. N/6-215, Ground Floor, IRC Village, Bhubaneswar- 751015    |
| City*                                                                                         | Bhubaneswar                                                         |
| Pincode*                                                                                      | 751015                                                              |
| Contact no.*                                                                                  | 0674-2360840                                                        |
| Fax no.                                                                                       | 0674-2360845                                                        |
| Email                                                                                         |                                                                     |
| Membership no.                                                                                | F5098                                                               |
| Firms registration number of audit firm                                                       |                                                                     |
| Name of the firm*                                                                             | Saroj Ray & Associates                                              |
| COP number                                                                                    | 3770                                                                |
| <b>Registrar and Share Transfer Agent Details</b>                                             |                                                                     |
| Appointment of common agency for share registry work*                                         | Yes                                                                 |
| Name of RTA                                                                                   | Niche Technologies Private Limited                                  |
| SEBI registration no.                                                                         | INR000003290                                                        |
| Address                                                                                       | D-511, Bagree Market, 5th Floor, 71, BRB Basu Road, Kolkata- 700001 |
| State                                                                                         | West Bengal                                                         |
| City                                                                                          | Kolkata                                                             |
| Pincode                                                                                       | 700001                                                              |
| Contact no.                                                                                   | 033-22357270                                                        |
| Fax number of RTA                                                                             | 033-22156823                                                        |
| E-mail id                                                                                     | nichetechpl@nichetechpl.com                                         |
| Website Address                                                                               | www.nichetechpl.com                                                 |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) |                                                                     |